



Banking and Related Services

Cluster Overview: Careers encompass planning, services for financial and investment planning, banking, insurance, and business financial management.

Career Goal (O*NET Code): Credit Analyst (13-2041), Teller (43-3071), Data Processor (15-1061), Financial Manager (11-3031), Securities & Commodities (41-3031), Appraiser, Real Estate (13-2021).

Student Name: _____

Grade: _____

School: _____

SUGGESTED COURSEWORK

EXTENDED LEARNING EXPERIENCES

Middle School	8th	HS Courses:		Curricular Experiences: Business Professionals of America DECA Family, Career and Community Leaders of America Future Business Leaders of America	Extracurricular Experiences: Academic Decathlon Language Immersion Programs Math Tutor School Newspaper Student Government UIL Academic Competitions Yearbook
	High School	9th	Core Courses:		
Career-Related Electives:			Principles of Business, Marketing and Finance or Introduction to Business Documents		
10th		Core Courses:	English II World History Geometry Languages other than English II Chemistry		
		Career-Related Electives:	Accounting I or Business Information Management I		
11th		Core Courses:	English III United States History Algebra II Physics		
		Career-Related Electives:	Accounting II or Business Information Management II		
12th	Core Courses:	English IV Government/Economics Precalculus Fine Arts Environmental Systems			
	Career-Related Electives:	Business Law or Banking and Financial Services or Business Management or AP Statistics or Career Preparation I			
COLLEGE CREDIT OPPORTUNITIES -- High School					
Students should take Advanced Placement (AP), International Baccalaureate (IB), dual credit, Advanced Technical Credit (ATC), or locally articulated courses (Tech Prep), if possible. List those courses that count for college credit on your campus.					
On-the-Job Training		Accounting Clerk Mortgage Clerk or Realtor Assistant Member Services Representative Teller		Professional Associations: American Bankers Association American Collectors Association of Texas American Institute of Banking Association for Financial Professionals Bank Administration Institute Credit Union National Association, Inc. Institute of Certified Bankers Mortgage Bankers Association of America Phi Beta Lambda Society of Certified Credit Executives	
	Certificates	A*S*K* Bookkeeping Fundamentals	I-Net+ Microsoft Office Specialist Network +		Office Proficiency Assessment OSHA CareerSafe
Postsecondary	Associate Degrees	Accounting Business Information and Data Processing Services	Financial Management and Services	Law and Legal Studies Office Systems	Career Options: Database Associate JAVA Programmer Bookkeeping Clerk Information Clerk/Receptionist
	Bachelor Degrees	Accounting Business Administration Financial Management	Computer Information Systems Finance Economics	Information Systems Management Real Estate Finance	Career Options: Title Examiner Loan Officer Repossession Agent Margin Clerk Loan Servicing Specialist Credit Analyst Budget Officer Commercial Collection Officer
	Graduate Degrees	Business Administration - Finance Financial Management	Information Science Law Management - Financial Planning	Management Information Systems Marketing - International Emphasis Quantitative Finance	Career Options: Corporate Lawyer Risk and Profit Analyst Bank Examiner Finance Compliance Officer Securities Compliance Agent

Students may select other elective courses for personal enrichment purposes.

This plan of study serves as a guide, along with other career planning materials, for pursuing a career path and is based on the most recent information as of 2009. All plans meet high school graduation requirements as well as college entrance requirements.